

2017 Impact Report



New Bellin Health Marinette Facility

The **bellinhealth**
FOUNDATION

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Frederick Schmidt

*Law Firm of Conway, Olejniczak
& Jerry, S.C.*

Alan Wentworth, MD

Retired Neurosurgeon



STAFF



Steve Maricque
President
Steven.Maricque@bellin.org



Nan Bush
Director
Nan.Bush@bellin.org



Amy Stach
Executive Assistant
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Financials

Ending September 30, 2017

INVESTMENT FAIR VALUE*

INVESTMENT

• Cash and Equivalents	\$118,327
• Fixed-Income Securities	\$608,864
• Mutual Funds	\$1,770,117
• Equity Securities	\$1,493,545
Total Investments	\$3,990,835

* Audited Financial Statements Year Ending September 30, 2017



Learn More at
bellin.org/bellin_foundation

STATEMENT OF ACTIVITIES*

REVENUE

• Contributions	\$1,046,241
• Special Events	\$94,723
• Investment Income	\$332,561
• Gift Shop	\$137,065
<i>Change in Present Value</i>	<i>(\$205,625)</i>
Total Revenue	\$1,404,965

EXPENSES

• Grants	\$1,042,059
• Salary and Benefits	\$440,371
• Gift Shop Resale Items	\$74,065
• Contract Services	\$27,718
• Special Events	\$94,723
• Office/Administration	\$45,109
• Engagement and Travel	\$8,283
• Other	\$19,546
• Bad Debt Provision	\$4,138
Total Expenses	\$1,756,012

Change in Net Assets ***(\$351,047)***

2017 Employee Sharing Summary of Giving

Robert Fry Employee Assistance Fund	\$67,339
Patient Assistance Fund	\$26,194
Health System's Most Pressing Need	\$22,004
Tim Wilmet Memorial Scholarship Fund	\$18,421
John R. Underwood Business Excellence Award	\$8,231
George Bennett Nursing Scholarship	\$7,489
Michael Wilde Nursing Scholarship	\$6,452
Julie Russell Gyn Oncology Fund	\$4,773
THRIVE	\$4,231
Other Gifts	\$3,320
Janis A. Mielke Memorial Fund	\$2,066

\$170,520



Philanthropy

In Action



Employees raise \$170,520

Employee Sharing Program – 31% Participation

Bellin Health employees demonstrated a culture of giving and contributed to help fellow employees, patients, and students in need. The program generated \$170,520 in its 12th year of existence. (See page 3 for breakdown of giving.) Since its inception, the program has now raised \$1,310,912.



\$120,000 for myTEAM TRIUMPH

Black Tie & Blue Jean Extravaganza

Our 12th Annual Event was held on September 16, 2017 at the Lambeau Field Atrium and was attended by over 500 guests. The fun-filled evening with the Wild Wild West theme generated \$120,000 in support of myTEAM TRIUMPH.



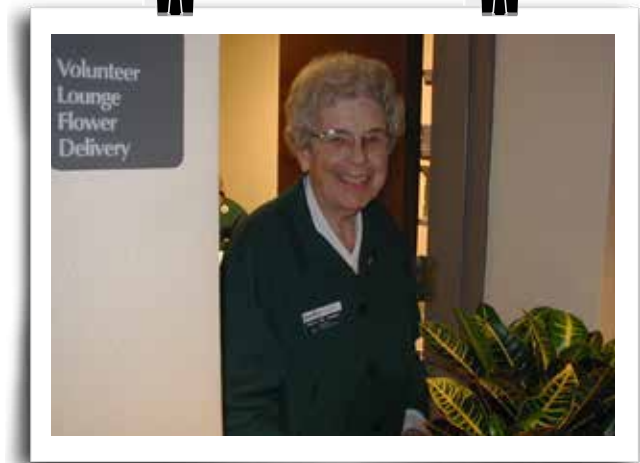
The Legacy Society

Members of The Legacy Society have expressed their commitment to Bellin Health through a very special form of philanthropic support. These donors have named Bellin Health as a beneficiary of a planned gift. Membership in The Legacy Society involves no dues, obligations, or solicitations, but it does allow us to thank you and recognize you for the plans you have made, and it may inspire generosity in others.

General Membership Benefits:

- Bellin Health Annual Community Benefits Report
- Bellin Health Foundation Impact Report
- Special Invitation to Bellin Health events, including: Bellin In Reach speaker dinners, dedication ceremonies, grand openings, special presentations, and technology innovation demonstrations
- Annual luncheon with Bellin Health President/CEO

Volunteer Services



Our volunteers are valued members of the Bellin Health team. They provide encouragement, support, and hope to our patients and family members. In addition, volunteers provide a service to our staff and visitors through the operation of our Backstreet Espresso and Gift Shop, which help provide funds to The Bellin Health Foundation.

The **bellin**health
FOUNDATION

387 active volunteers

\$527,236 labor cost value

34,236 hours of service

16.50 full-time equivalent paid positions



Become a Volunteer Today...

bellin.org/bellin_foundation



Message

from the Foundation Board Chair and President

Bellin Health strives to serve our community by providing health and wellness opportunities to all. Your generosity and investment provides us the resources that enables us to expand this continued focus.

With your trust and support, the people in our region will be their healthiest during every stage of their lives and healthcare cost and quality will be the best in the nation.

We are grateful for your trust, generosity, and confidence in Bellin Health. Rest assured, each day we are committed to utilize your gifts as intended.

Wishing you the very best of health!

A handwritten signature in black ink that reads "Aaron M. Popkey".

Aaron M. Popkey
Board Chairperson
The Bellin Health Foundation

A handwritten signature in black ink that reads "Steven J. Maricque".

Steven J. Maricque
President
The Bellin Health Foundation



The **bellin**health
FOUNDATION

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