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Green Bay Emergency Medicine Services

Edward Bongiorno, DO
Bellin Health

Frederick Schmidt
Law Firm of Conway, Olejniczak & Jerry, S.C.

Alan Wentworth, MD
Retired Neurosurgeon

STAFF

Steve Maricque
President
Steven.Maricque@bellin.org

Nan Bush
Director
Nan.Bush@bellin.org

Amy Stach
Executive Assistant
Amy.Stach@bellin.org

Donate online at bellin.org/donate
Financials
Ending September 30, 2017

INVESTMENT FAIR VALUE*

INVESTMENT
- Cash and Equivalents $118,327
- Fixed-Income Securities $608,864
- Mutual Funds $1,770,117
- Equity Securities $1,493,545
Total Investments $3,990,835

* Audited Financial Statements Year Ending September 30, 2017

STATEMENT OF ACTIVITIES*

REVENUE
- Contributions $1,046,241
- Special Events $94,723
- Investment Income $332,561
- Gift Shop $137,065
Change in Present Value ($205,625)
Total Revenue $1,404,965

EXPENSES
- Grants $1,042,059
- Salary and Benefits $440,371
- Gift Shop Resale Items $74,065
- Contract Services $27,718
- Special Events $94,723
- Office/Administration $45,109
- Engagement and Travel $8,283
- Other $19,546
- Bad Debt Provision $4,138
Total Expenses $1,756,012
Change in Net Assets ($351,047)

Donate online at bellin.org/donate
### 2017 Employee Sharing Summary of Giving

<table>
<thead>
<tr>
<th>Fund</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Robert Fry Employee Assistance Fund</td>
<td>$67,339</td>
</tr>
<tr>
<td>Patient Assistance Fund</td>
<td>$26,194</td>
</tr>
<tr>
<td>Health System’s Most Pressing Need</td>
<td>$22,004</td>
</tr>
<tr>
<td>Tim Wilmet Memorial Scholarship Fund</td>
<td>$18,421</td>
</tr>
<tr>
<td>John R. Underwood Business Excellence Award</td>
<td>$8,231</td>
</tr>
<tr>
<td>George Bennett Nursing Scholarship</td>
<td>$7,489</td>
</tr>
<tr>
<td>Michael Wilde Nursing Scholarship</td>
<td>$6,452</td>
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<tr>
<td>Julie Russell Gyn Oncology Fund</td>
<td>$4,773</td>
</tr>
<tr>
<td>THRIVE</td>
<td>$4,231</td>
</tr>
<tr>
<td>Other Gifts</td>
<td>$3,320</td>
</tr>
<tr>
<td>Janis A. Mielke Memorial Fund</td>
<td>$2,066</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$170,520</strong></td>
</tr>
</tbody>
</table>
Philanthropy
In Action

Employees raise $170,520
Employee Sharing Program – 31% Participation
Bellin Health employees demonstrated a culture of giving and contributed to help fellow employees, patients, and students in need. The program generated $170,520 in its 12th year of existence. (See page 3 for breakdown of giving.) Since its inception, the program has now raised $1,310,912.

$120,000 for myTEAM TRIUMPH
Black Tie & Blue Jean Extravaganza
Our 12th Annual Event was held on September 16, 2017 at the Lambeau Field Atrium and was attended by over 500 guests. The fun-filled evening with the Wild Wild West theme generated $120,000 in support of myTEAM TRIUMPH.

The Legacy Society
Members of The Legacy Society have expressed their commitment to Bellin Health through a very special form of philanthropic support. These donors have named Bellin Health as a beneficiary of a planned gift. Membership in The Legacy Society involves no dues, obligations, or solicitations, but it does allow us to thank you and recognize you for the plans you have made, and it may inspire generosity in others.

General Membership Benefits:
• Bellin Health Annual Community Benefits Report
• Bellin Health Foundation Impact Report
• Special Invitation to Bellin Health events, including: Bellin In Reach speaker dinners, dedication ceremonies, grand openings, special presentations, and technology innovation demonstrations
• Annual luncheon with Bellin Health President/CEO

Donate online at bellin.org/donate
Our volunteers are valued members of the Bellin Health team. They provide encouragement, support, and hope to our patients and family members. In addition, volunteers provide a service to our staff and visitors through the operation of our Backstreet Espresso and Gift Shop, which help provide funds to The Bellin Health Foundation.

Become a Volunteer Today...
bellin.org/bellin.foundation
Message
from the Foundation Board Chair and President

Bellin Health strives to serve our community by providing health and wellness opportunities to all. Your generosity and investment provides us the resources that enables us to expand this continued focus.

*With your trust and support, the people in our region will be their healthiest during every stage of their lives and healthcare cost and quality will be the best in the nation.*

We are grateful for your trust, generosity, and confidence in Bellin Health. Rest assured, each day we are committed to utilize your gifts as intended.

*Wishing you the very best of health!*

Aaron M. Popkey  
Board Chairperson  
The Bellin Health Foundation

Steven J. Maricque  
President  
The Bellin Health Foundation