



Members of The Legacy Society have expressed their commitment to Bellin Health through a very special and important form of financial support. These donors have named Bellin Health as the ultimate beneficiary of a planned gift. Such gifts to benefit Bellin Health might include: a charitable gift annuity, life insurance policy, charitable remainder trust or charitable lead trust. Donors may also name Bellin Health in their will to become a member of the Legacy Society.

Once you have completed your will preparation and/or estate plan, please contact our office at 920-433-3731 to let us know. We would like to thank you for your generosity by including you in **The Legacy Society**.

### Membership Guidelines and Benefits

Your membership involves no dues, obligations, or solicitations, but it does allow us to thank you and recognize you for the plans you have made, and it may inspire generosity in others.

- **Qualifying Donors and Gift Criteria:** Individuals and/or couples who have:
  - ✓ Informed Bellin Health of their plan to make a bequest to benefit Bellin Health through their will or living trust; or
  - ✓ Informed Bellin Health that they have designated in writing Bellin Health as a beneficiary of a retirement plan or life insurance policy; or
  - ✓ Established a charitable gift annuity, charitable remainder trust or charitable lead trust to benefit Bellin Health
  
- **General Membership Benefits:**
  - Bellin Health Annual Community Benefits Report
  - Bellin Health Foundation Impact Report
  - Special Invitation to Bellin Health Events, including: Bellin In Reach Speaker Dinners, dedication ceremonies, grand openings, special presentations, technology innovation demonstrations
  - Annual luncheon with Bellin Health President

We invite you to become a member of the Bellin Health Legacy Society. If you have a charitable interest in health care, contact us to see how you can positively impact the future of health care at Bellin Health.

Thank you for your kind consideration!

A handwritten signature in black ink that reads "Steven J. Maricque". The signature is written in a cursive style with a large, looped initial "S".

Steven J. Maricque  
President  
Bellin Health Foundation

A handwritten signature in black ink that reads "Nan Bush". The signature is written in a cursive style with a large, looped initial "N".

Nan Bush  
Director  
Bellin Health Foundation